

## CHANGE OF REGISTRATION FORM

Return this form with a new account application to transfer ownership of your Index Funds account(s). Please note that the shares will remain in the same fund and a new account number will be assigned. If you wish to transfer the shares to a different fund, please note that this exchange constitutes a sale and purchase for federal tax purposes.

**This form is for Individual Accounts, Joint Accounts, Trust Accounts and Uniform Gifts/Transfer to Minors Act (UGMA/UTMA). Do not use this form for IRA Accounts. If transferring shares from a corporation, trust, partnership, retirement plan, or as a result of the death of an owner, additional documents may be required. For further instructions, call an Index Funds representative at 1-844-GO-INDEX (464-6339).**

### SECTION 1: Account Information

Name of Account Owner (Last, First, Middle Initial)

Owner's Social Security Number

Date of Birth (MM/DD/YY)

Joint Owner's Name (Last, First, Middle Initial) (if applicable)

Joint Owner's Social Security Number

Date of Birth (MM/DD/YY)

Address of Residence (Required) - P.O. Box not accepted

City, State, Zip Code

( )

( )

Day Phone

Evening Phone

E-mail Address

### SECTION 2: Account Number and Amount of Transfer

Account Number:

Check one:

All  Dollars \$  Shares #

Account Number:

Check one:

All  Dollars \$  Shares #

Account Number:

Check one:

All  Dollars \$  Shares #

### SECTION 3: New Account Information

Please attach a new Account Application

Name of Account Owner (Last, First, Middle Initial)

Address of Residence (Required) - P.O. Box not accepted

City, State, Zip Code

( )

( )

Day Phone

Evening Phone

**SECTION 4: Signature(s)**

A **Medallion Signature Guarantee** is required when distributing money to an address/bank other than the address/bank of record or making the payment to a party other than the owner of record.

To protect yourself against fraud, your signature(s) must be guaranteed ("**Medallion Signature Guarantee**") by any "eligible" guarantor. Signatures notarized by a Notary Public are not acceptable.

A **Medallion Signature Guarantee** is required for adding or changing bank information in addition to authorizing wire transfers on this account.

Eligible guarantor's: Commercial Banks  
Credit Unions  
Member Firms of a domestic stock exchange  
National Securities Exchange & Savings (STAMP SEMP, NYSE-MSP participation)  
Savings Associations  
Trust Companies

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Medallion Signature Guarantee Stamp ( <i>ID Required</i> )	Bank or Dealer Firm
Officer's Title	Officer's Signature
	Date ( <i>MM/DD/YY</i> )

[STAMP]

**Please mail completed form to:**

**Mailing Address**  
Index Funds  
PO. Box 1920  
Denver, CO 80201

**Overnight Address**  
Index Funds  
1290 Broadway, Suite 1100  
Denver, CO 80203

If you have any questions, please contact an Investor Service Representative at 1-844-GO-INDEX (464-6339) or visit [www.Index.World](http://www.Index.World).